

How to Manage, Monitor & Audit Contracts



JOHN J. HALL

Wednesday, November 29,
2023

Fall Webinar Series

Overview

TITLE	How to Manage, Monitor & Audit Contracts
PRESENTER	John J. Hall, CPA
DATE AND TIME	Wednesday, November 29, 2023 11 AM ET (10 AM Central / 9 Mountain / 8 AM Pacific)
LOCATION	Zoom Webinar
CPE CREDITS	2.0 CPE credits in Auditing (Fraud & Forensic Accounting)
NO. IN SERIES	Fall Webinar Series Program 5 of 6

Program Description

Two client questions come up every year in our consulting work: “How can we do a better job of monitoring and managing our contractor relationships? And how should we take advantage of our audit team partners in the process?” In this program, we’ll do our best to answer these questions – and much, much more. We’ll specifically dive deep into the valuable role of auditors in assisting project management through objective field verification of contractor results and costs.

We’ll start with the moment when a contract is awarded. That’s when effective monitoring begins. Then we’ll go deep into how to oversee, monitor and manage both short- and long-term contract commitments over their full life-cycle. We’ll emphasize the critical performance benchmarks and performance measures that must be included in contract deliverables. And we’ll finish up with a quick look at project final billing review and approval.

Learning Objectives

- Understand why continuous monitoring and active management of every contract commitment is critical to success
- Explore why minimal contractor oversight can be a formula for disaster
- Recognize exposures to contract overcharge
- Analyze what can go wrong in your contracts – and what to do about it before it happens
- Build simple but powerful checklists and tools for use during review, approval and payment
- Identify the challenges and benefits of on-site auditing of original contractor transaction records

Who Should Attend

- Employees, managers and executives interested in building and sustaining an anti-fraud business environment
- Government and internal auditors
- CPAs and CAs looking to help their clients build anti-fraud controls
- Certified Fraud Examiners looking for ideas on Fraud Risk Management
- Risk management consultants

About Your Instructor

John J. Hall, CPA, has worked as an auditor, professional speaker, consultant, and author for over 45 long, long years. But he still LOVES the work.

John builds and delivers live and virtual keynote presentations, skills training seminars, Webinars, and in-person conference presentations for auditors, management groups, CPAs, Boards, and professional associations – over 3,000 live presentations to date. John is best known for bringing practical, proven, efficient solutions to real-world business challenges (including especially fraud risks!!!) faced by clients and program participants.

John is the founder and President of Hall Consulting, Inc. In addition to 30-plus years as a self-employed speaker, auditor, and consultant, John has worked in senior leadership positions in large corporations and international public accounting and consulting firms. He's a member of the National Speakers Association, the American Institute of CPAs, and the Institute of Internal Auditors.

Meet John at www.JohnHallSpeaker.com

Email John at John@JohnHallSpeaker.com

For information on tailored in-house virtual or live in-person presentations for your employees, clients, or conferences, just call John at 312-560-9931 to kick around ideas.

Register Here

Webinar Information

Our webinar programs qualify for CPE Credits (NASBA.org). See NASBA.org for program field of study definitions:

View PDF

Delivery Method: Group Internet-Based (On-Line Education Webinar)

Prerequisites: None

Advance Preparation: None

Program Level: Intermediate

The programs in this 2023 Fall Series are presented in a live on-line skills training Webinar format (group internet-based delivery). We host our programs using the Zoom software platform.

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For details on our programs including our policies covering refunds, complaints, cancellations or pretty

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